

Atlatsa Resources Corporation
(previously Anooraq Resources Corporation)
(Incorporated in British Columbia, Canada)
(Registration number 10022-2033)
(TSXV/JSE share code: ATL)
(NYSE MKT share code: ATL)
("Atlatsa" or the "Company")
(ISIN: CA0494771029)

SALIENT DATES AND TIMES REGARDING THE RESTRUCTURE PLAN

1. INTRODUCTION

Shareholders of Atlatsa are referred to the announcements released from 2 February 2012, to 27 March 2013 respectively, relating to the agreement of key terms in respect of a transaction to restructure, recapitalize and refinance Atlatsa and Bokoni Platinum Holdings Proprietary Limited ("Holdco") and all of its subsidiaries ("the Bokoni group") (the "Restructure Plan"), as well as the media releases on 27 September 2012 and 2 October 2012 relating to the conclusion of the interim implementation agreement in respect of the consolidation of the Bokoni group debt and consequent reduction in its cost of borrowing ("phase one of the Revised Restructure Plan"), and are advised that a special general meeting will be held at the registered office of Atlatsa, being 4th Floor, 82 Grayston Drive, Sandton, Johannesburg on 28 June 2013 at 16:00 (Central African Time) (07:00 Pacific Time), with a live simulcast by video conference to Atlatsa's registered offices in Canada at Suite 1300, 777 Dunsmuir Street, Vancouver, British Columbia, for the purpose of considering and, if deemed fit, passing with or without modification, the ordinary resolutions relation to the Restructure Plan, (the "Meeting"), to be included in the information circular to shareholders ("Information Circular") to be posted on or about 31 May 2013

2. SALIENT DATES AND TIMES

Shareholders are advised of the following important dates and times relating to the Restructure Plan:

Last day to trade in order to participate in and vote at the Meeting	2013 21 May
Record Date for shareholders to be eligible to receive the Information Circular and notice of the Meeting	28 May
Commencement of Posting of the Information Circular to shareholders	31 May
Last Day to lodge forms of proxy (yellow) and (blue) in respect of the Meeting by 16:00 Central African Time	26 June
The Meeting to be held at 16:00 Central African Time	28 June
Results of the Meeting released on SENS and filed on SEDAR	28 June
Results of the Meeting published in the South African press	1 July

Notes:

1. The above dates and times are subject to amendment. Any such amendment will be released on Stock Exchange News Service ("SENS") and filed on the System for Electronic Document Analysis and Retrieval ("SEDAR") and published in the press.
2. No orders to dematerialise or dematerialise securities will be processed from the business day following the last date to trade, 22 May 2013 up to and including the record date 28 May 2013 but such orders will again be processed from the first business day after the record date.
3. The certificated register will be closed between the last day to trade, 21 May 2013 and the record date 28 May 2013.

21 May 2013

JSE Sponsor

Macquarie First South Capital (Pty) Limited

For further information:

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